

# Lake Padgett Estates Independent Special District

# Board of Supervisors Meeting September 21, 2023

District Office: 5844 Old Pasco Road, Suite 100 Wesley Chapel, FL 33544 813-994-1001

www.lakepadgettisd.org

# LAKE PADGETT ESTATES INDEPENDENT SPECIAL DISTRICT

Rizzetta & Company, Inc., 5844 Old Pasco Road, Suite 100, Wesley Chapel, FL 33544

Steve Yarbrough

Board of Supervisors

•	3	
	Pam Carr	Vice Chair
	April Wakefield	Assistant Secretary
	Justin Andrews	Assistant Secretary
	Larry Dunleavy	Assistant Secretary
District Manager	Scott Brizendine	Rizzetta & Company, Inc.
District Manager	Sean Craft	Rizzetta & Company, Inc.
District Counsel	Tim Hayes	Law Offices of Timothy G, Hayes
District Engineer	John Mueller	Landis Evans & Partners

Chair

All cellular phones must be placed on mute while in the meeting room.

The Audience Comment portion of the agenda is where individuals may make commentson matters that concern the District. Individuals are limited to a total of three (3) minutes to make comments during this time.

Pursuant to provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this meeting/hearing/workshop is asked to advise the District Office at least forty-eight (48) hours before the meeting/hearing/workshop by contacting the District Manager at (813) 994-1001. If you are hearing or speech impaired, please contact the Florida Relay Service by dialing 7-1-1, or 1-800-955-8771 (TTY)

1-800-955-8770 (Voice), who can aid you in contacting the District Office.

A person who decides to appeal any decision made at the meeting/hearing/workshop withrespect to any matter considered at the meeting/hearing/workshop is advised that personwill need a record of the proceedings and that accordingly, the person may need to ensure that a verbatim record of the proceedings is made including the testimony and evidence upon which the appeal is to be based.

#### LAKE PADGETT ESTATES INDEPENT SPECIAL DISTRICT DISTRICT OFFICE – Wesley Chapel, Florida (813) 994-1001 Mailing Address - 3434 Colwell Avenue, Suite 200, Tampa, FL 33614

www.lakepadgettisd.org

September 13, 2023

Board of Supervisors
Lake Padgett Estates
Independent Special District

#### **AGENDA**

#### **Dear Board Members:**

The meeting of the Board of Supervisors of the Lake Padgett Estates Independent Special District will be held on **Thursday, September 21, 2023, at 6:30 p.m.** at the Lake Padgett Estates Stables Meeting Room, located at 3614 Stable Ridge Lane, Land O' Lakes, FL 34639. The following is the agenda for this meeting:

BOS	MEET	ING:	
1.	CALI	L TO ORDER	
2.	PLE	DGE OF ALLEGIANCE	
3.	AUD	IENCE COMMENTS ON AGENDA ITEMS	
4.	STAI	FF REPORTS	
	A.	District Engineer	Tab 1
	B.	District Counsel	
	C.	Maintenance Supervisor	
		i. Review of Maintenance Supervisor Report	Tab 2
	D.	District Manager	
		i. Review of the District Manager's Report	Tab 3
5.	BUS	INESS ITEMS	
	Α.	Consideration of Sail Shade Proposals	Tab 4
	B.	Consideration of Golf Cart Sign Proposal	Tab 5
	C.	Discussion of Money Market Accounts	
	D.	Consideration of Security Services Proposals	Tab 6
	E.	Consideration of FY 2023-2024 Insurance Renewal	
		FIA & WC Proposals	Tab 7
6.	BUS	INESS ADMINISTRATION	
	A.	Consideration of Minutes of Board of Supervisors	
		Regular Meeting held on August 17, 2023	Tab 8
	B.	Consideration of Operations & Maintenance	
		Expenditures for August 2023	Tab 9
7.		ERVISOR REQUESTS	
8.	ADJ(	DURNMENT	

I look forward to seeing you at the meeting. In the meantime, if you have any questions, or to obtain a copy of the full agenda, please do not hesitate to contact Scott Brizendine at <a href="mailto:scraft@rizzetta.com">scraft@rizzetta.com</a>.

Sincerely,

Sean Craft

Sean Craft District Manager



September 11, 2023

Scott Brizendine
Lake Padgett Estates Independent Special District
C/O Rizzetta & Company, Inc.
5844 Old Pasco Road, Suite 100
Wesley Chapel, Florida 33544
Via email: mlamberti@rizzetta.com

RE: District Engineer Report – September 2023

Dear Mr. Brizendine:

#### 1) Beach Testing

The September results are attached and indicated good water quality at the Lake Padgett and East Lake swim areas.

There are no other current tasks or assignments.

Sincerely,

John J. Myeller, PE

Landis Evans and Partners, Inc.

### Florida Department of Environmental Protection Safe Drinking Water Program Laboratory Reporting Format PUBLIC WATER SYSTEM INFORMATION (to be completed by sampler – please type or print legibly)

System Name: Lake Page	gett Swim Area		PWS I	.D. #:			
System Type (check one): Address:	☐Community	☐Nontransient Noncommunity	☐Transient Non	community	(XX ) Private	Beach	[ ] Limited Us
City: Land O Lakes, FI			_	ZIP Code			_
Phone #	Fax #;		E-Mail Address				
SAMPLE INFORMATION	to be completed by s	ampler)					
Sample Number:		Sample Date: 9-5-2023	8	Sample Time:	11:20 GM	PM (Circle On	6)
		n				ode:	
Disinfectant Residual (Requi	red when reporting resu	ults for trihalomethanes and halo acetic acid	ds): CL2 0 mg/L	Field pl	H:		
Sample Type (Check Only On	e)	Re	ason(s) for Sample	(Check all that	apply)		
Distribution		Routine Compliance with	62-550	Replacen	nent (of Invalida	ited Sample)	
☐Entry Point (to Distribution)		Confirmation of MCL Exc	eedance"	☐Special (r	not for complian	ce with 62-55	60)
Plant Tap (not for complian	ce with 62-550)	Composite of Multiple Sit	es**	Clearance	e (permitting)		
Raw (at well or intake)		XX Other:Health Depar	tment Rule				
Max Residence Time		Sampling Procedure Used	or Other Comments	:			
☐Ave Residence Time							
☐Near First Customer		Grab - Fecal Coliform					
		*See 62-550.500(5) for requirements And 62-550.512(3) for nitrate or nitra SAMPLER CER	ta exceedances.	"See 62-550.55 attach a results	0(4) for requirements page for each si	ents and le	
I, Richard Rober		Sampler,		I do HERE	BY CERTIFY		
that the above public water sy	stem and sample coll	ection information is complete and co	rrect.				
Signature: Yo	lier for		Date	9-5-2023			
Certified Operator #:	Phone	#:727-848-2591		Samp	pler's Fax #: 72	7-848-0003	
Sampler's E-mail:	pascote	esting@verizon.net					



#### FL DOH Certification #E84025

Report Date: September 8, 2023

Pasco Testing Lab PO Box 1064

New Port Richey, FL 34656

Field Custody: Client

Client/Field ID: Lake Padgett

North

Sample Collection: 09-05-23/1120

Lab ID No: 23.13728

Lab Custody Date: 09-05-23/1225

Sample Description: SW

#### CERTIFICATE OF ANALYSIS

			Analysis		Detection	
Parameter	Units	Results	Date	Method	Limit	
Fecal Coliform	MPN/100ML	40.6	9-5-23/1300	Colilert-18	1	

Thomas J. Weeks Laboratory Manager

Test results meet all requirements of the 2016 TNI standards. Statement of estimated uncertainty available upon request. Test results refer only to sample(s) listed. Contact person: Thomas Weeks (813) 229-2879.

### Florida Department of Environmental Protection Safe Drinking Water Program Laboratory Reporting Format PUBLIC WATER SYSTEM INFORMATION (to be completed by sampler – please type or print legibly)

System Type (check one):  Community  Address:	Nontransient Noncommunity	☐Transient Non	ncommunity (XX) Private Beach [ ] Limite
City: Land O Lakes, FI		-	ZIP Code:
Phone #Fax #:		E-Mail Address	s;
SAMPLE INFORMATION (to be completed by samp	oler)		7.72
Sample Number:	Sample Date: 8-1-2023		Sample Time: 11-23 AM PM (Circle One)
Sample Location (be specific) Swim Area South_			Location Code;
Disinfectant Residual (Required when reporting results f	for trihalomethanes and halo acetic acids	CL2 0 mg/	L Field pH:
Sample Type (Check Only One)	Reas	on(s) for Sample	(Check all that apply)
Distribution	☐Routine Compliance with 6	2-550	Replacement (of Invalidated Sample)
Entry Point (to Distribution)	☐Confirmation of MCL Excee	dance*	Special (not for compliance with 62-550)
Plant Tap (not for compliance with 62-550)	☐Composite of Multiple Sites ☐Clearance (permitting)		
Raw (at well or intake)	XX Other:Health Departm	ent Rule	
Max Residence Time	Sampling Procedure Used or	Other Comments	i i
Ave Residence Time			
Near First Customer	Grab - FecalColiform		
	"See 62-550 500(6) for requirements a And 62-550 512(3) for nitrate or nitrite SAMPLER CERT	exceedances	"See 62-550.550(4) for requirements and attach a results page for each site.
Richard Rober,	Sampler,		I do HEREBY CERTIFY
hat the above public water system and sample collecti	on information is complete and corre	ct.	
Signature: Rior Rob		Date:	8-1-2023
Certified Operator #:Phone #:	727-848-2591		Sampler's Fax #: 727-848-0003
	g@verizon.net		The state of the s



#### FL DOH Certification #E84025

Report Date: September 8, 2023

Pasco Testing Lab PO Box 1064 New Port Richey, FL 34656 Field Custody: Client

Client/Field ID: Lake Padgett

South

Sample Collection: 09-05-23/1123

Lab ID No: 23.13729

Lab Custody Date: 09-05-23/1225

Sample Description: SW

#### CERTIFICATE OF ANALYSIS

			Analysis		Detection	
Parameter	Units	Results	Date	Date Method		
Fecal Coliform	MPN/100ML	16.4	9-5-23/1300	Colilert-18	1	

Thomas J. Weeks Laboratory Manager

Test results meet all requirements of the 2016 TNI standards. Statement of estimated uncertainty available upon request. Test results refer only to sample(s) listed. Contact person: Thomas Weeks (813) 229-2879.

## Florida Department of Environmental Protection Safe Drinking Water Program Laboratory Reporting Format PUBLIC WATER SYSTEM INFORMATION (to be completed by sampler – please type or print legibly)

System Name: Laird Park Swim Area		_ PWS I.D. #:
System Type (check one):	Nontransient Noncommunity	ransient Noncommunity (XX ) Private Beach [ ] Limited Us
City: Land O Lakes, FI		ZIP Code:
Phone #Fax #:	E-	Mail Address:
SAMPLE INFORMATION (to be completed by samp Sample Number:	ler) Sample Date: 9-5-2023	Sample Time: 11:43 PM (Circle One)
Sample Location (be specific) : Swim Area East		
Disinfectant Residual (Required when reporting results for	CALADA DI ETTAMETATA AL TIN	
Sample Type (Check Only One)	Reason(s	) for Sample (Check all that apply)
☐ Distribution	☐Routine Compliance with 62-55	Replacement (of Invalidated Sample)
☐Entry Point (to Distribution)	☐Confirmation of MCL Exceedan	ce" Special (not for compliance with 62-550)
Plant Tap (not for compliance with 62-550)	☐Composite of Multiple Sites**	Clearance (permitting)
Raw (at well or intake)	XX Other:Health Department	Rule
Max Residence Time	Sampling Procedure Used or Other	er Comments:
☐Ave Residence Time		
□Near First Customer	Grab - Fecal Coliform	
	*See 62-550.500(6) for requirements and re And 62-550.512(3) for nitrate or nitrite exce SAMPLER CERTIFIC	edances. attach a results page for each site.
I, Richard Rober,	Sampler,	I do HEREBY CERTIFY
that the above public water system and sample collection	on information is complete and correct.	
Signature: Much /200		Date:9-5-2023
Certified Operator #:Phone #:	727-848-2591	Sampler's Fax #: 727-848-0003
Sampler's E-mail: pascotesting	g@verizon.net	



#### FL DOH Certification #E84025

Report Date: September 8, 2023

Pasco Testing Lab PO Box 1064 New Port Richey, FL 34656

Field Custody: Client Client/Field ID:

Laird Park

East

Sample Collection: 09-05-23/1143

Lab ID No:

23.13730

Lab Custody Date:

09-05-23/1225

Sample Description: SW

#### CERTIFICATE OF ANALYSIS

			Detection			
Parameter	Units Results		Date	Method	Limit	
Fecal Coliform	MPN/100ML	16.4	9-5-23/1300	Colilert-18	1	

Thomas J. Weeks Laboratory Manager

Test results meet all requirements of the 2016 TNI standards. Statement of estimated uncertainty available upon request. Test results refer only to sample(s) listed. Contact person: Thomas Weeks (813) 229-2879.

## Florida Department of Environmental Protection Safe Drinking Water Program Laboratory Reporting Format PUBLIC WATER SYSTEM INFORMATION (to be completed by sampler – please type or print legibly)

System Type (check one): Community [ Address:	Nontransient Noncommunity	Transient Nor	ncommunity (XX) Private Beach [ ] Limited
City: Land O Lakes, FI			ZIP Code:
Phone #Fax #:		E-Mail Address	s:
SAMPLE INFORMATION (to be completed by same			
Sample Number:	Sample Date: 9-5-2023		Sample Time: 11. 40 AM PM (Circle One)
Sample Location (be specific) Swim Area West_			Location Code:
Disinfectant Residual (Required when reporting results	for trihalomethanes and halo acetic acids)	CL2 0 mg/	L Field pH:
Sample Type (Check Only One)	Reas	on(s) for Sample	(Check all that apply)
Distribution	☐Routine Compliance with 62	2-550	Replacement (of Invalidated Sample)
Entry Point (to Distribution)	☐Confirmation of MCL Excee	dance*	☐Special (not for compliance with 62-550)
Plant Tap (not for compliance with 62-550)	☐Composite of Multiple Sites		Clearance (permitting)
Raw (at well or intake)	XX Other:Health Departm	ent Rule	7
Max Residence Time	Sampling Procedure Used or 0	Other Comments	3:
Ave Residence Time			
□Near First Customer	Grab - Fecal Coliform		
	*See 62-550.500(6) for requirements at And 62-550.512(3) for nitrate or nitrite SAMPLER CERTI	exceedances.	**See 62-650.650(4) for requirements and attach a results page for each site.
Richard Rober,	Sampler,		I do HEREBY CERTIFY
that the above public water system and sample collect	tion information is complete and corre	ct.	
Signature: Rich Pot	_	Date:	9-5-2023
Certified Operator #:Phone #:	727-848-2591		Sampler's Fax #: 727-848-0003
Sampler's E-mail: pascotesti	ng@verizon.net		



#### FL DOH Certification #E84025

Report Date: September 8, 2023

Pasco Testing Lab PO Box 1064 New Port Richey, FL 34656 Field Custody: Client Client/Field ID: Laird Park

West

Sample Collection: 09-05-23/1140

Lab ID No: 23.13731

Lab Custody Date: 09-05-23/1225

Sample Description: SW

#### CERTIFICATE OF ANALYSIS

			Analysis		Detection Limit	
Parameter	Units	Results	Date	Method		
Fecal Coliform	MPN/100ML	56.0	9-5-23/1300	Colilert-18	1	

Thomas J. Weeks Laboratory Manager

Test results meet all requirements of the 2016 TNI standards. Statement of estimated uncertainty available upon request. Test results refer only to sample(s) listed. Contact person: Thomas Weeks (813) 229-2879.

#### **KNL** Environmental

3202 N. Florida Ave. Tampa, FL 33603 Phone: (813) 229-2879 Fax: (813) 229-0002



### CHAIN OF CUSTODY RECORD

Email: tweeks@knlenvironmental.com

Company Nam	ie:	GAKEPADGETT PAR	4 LAIRD	PARL	L		Preser	vative
Address:			eks					
City/State/Zip:								
Phone #:		Pasco Testing L P.O. Box 1064 lew Port Richey, FL			# of containers	CALCO COMPOSITION		
SAMPLE ID		E DESCRIPTION/LOCATION	DATE/TIME	MATRIX*				17.0
IPN	LAKE	PASCETT NORTH	9-5-23,11:30	SW		X		23   3728
IDS	LAKE	PADGETT SOUTH	9-5-23-11:23	SW		¥		23.(3729
LDE	HAIR	2	9-523 11:43	5W		X		23.(3730
LPWI	LAIR		9-5-23 11:40			X		23 (373)
2100	-/ 111	3 1711	-					
				-				197
								4
E								
*WW - Wastewa Special Instruct	ter DW -	Drinking Water GW - Groundwate	er SW - Surface Wat	er SL - Slu	dge Other:			
Special Instruct	ions:	Reling Wisherd Fiv				) <sub>7</sub> /c	elapteral inty.	SAME TO THE
Print Name/Cor	mpany	Signature	Date/Time	Print Nar	ne/Company	Si	gnature	Date/Time
		Rich dolver	9-5-23		KN-		25	9-5-23/1225
V 1/15 - 15 - 15	5. 40 %	Relinquished By.	ing Phase and			7510	espicial Bly	
Print Name/Cor	mpany	Signature	Date/Time	Print Nar	ne/Company	Si	gnature	Date/Time
E-00/1040A.75	N. P.	Rethinglished By		22 (100)	RICKIT T		equicitie)	
Print Name/Cor	mpany	Signature	Date/Time	Print Nar	ne/Company	Si	gnature	Date/Time

KNL Chain of Custody - Form # 105 Revised 2/12/19



#### LAKE PADGETT ESTATES INDEPENDENT SPECIAL DISTRICT

DISTRICT OFFICE · 5844 OLD PASCO ROAD · SUITE 100 · WESLEY CHAPEL, FLORIDA 33544

MAILING ADDRESS · 3434 COLWELL AVENUE · SUITE 200 · TAMPA, FLORIDA 33614

- As well as general lawn and weed maintenance janitorial duties clerical work, and meeting with residents for new decals gate keys the following maintenance repairs have been completed from 8.5.23.9/9/23.
  - At laird park met with tree company for estimates for tree work.
  - Remove large fallen limb that fell onto the ISD stable property from neighbor's yard.
  - At the stables Inspected suspected roof leak on 6 stall barns, (sealed fixture head screws).
    - At the stables, investigated non-working tack room lights. (Ordered new light fixtures).
  - Treated two canals on east lake for duck weed and algae.
  - Contacted gate repair regarding issue with connecting to lake padgett gates.
  - At laird park, removed large tree limb that fell on the perimeter fence, repaired fence.
  - At padgett park, replaced a damaged deck board on dock.
  - At padgett park person or persons cut hole in chain link perimeter fence to gain access
  - At Padgett Park repaired cut chain link perimeter fencing
  - Reinforced deck stringers on one dock at lake padgett, and dock at laird park.
  - At Saxon Park reset the gates after storm.
  - At the stables, replaced non-working motion lights in tack rooms.
  - At the stables reset Wi-Fi in big barn
  - Contacted gate repair for nonworking gates at lake padgett.
  - At lake padgett repositioned swim area buoys.
  - Refixed end loose dock board at padgett park.
  - · Ordered new wheel for lawn mower,
  - Collected and fitted new deck belt to tractor mower attachment.
  - Inquired regarding rip rap for laird park drainage retention areas.
  - Inquired pricing for sail shades.



#### **UPCOMING DATES TO REMEMBER**

• Next Meeting: October 19th, 2023 @ 6:30 PM

District Manager's Report September 21

2023

#### FINANCIAL SUMMARY

07/31/2023

K

General Fund Cash & Investment Balance:

\$661,648

Reserve Fund Cash & Investment Balance:

\$388,908

**Total Cash and Investment Balances:** 

\$1,050,556

**General Fund Expense Variance: \$111,459** 

**Under Budget** 

#### Checkout (14 items)

1	Group	lake padgett isd.		
		Group under lake padgett isd		
_		PO number: No value entered		Chanan
2	Business order information	PO number: No value entered		Change
3	Shipping address	lake padgett isd.		Change
-		5844 old pasco rd		
		suite 100		
		wesley chapel, florida 33544		
		Edit delivery preferences		
4	Payment method	VISA Visa ending in 8335		Change
		Billing address: lake padgett e	25	
		Add a gift card or promot	ion code or	
		^ voucher	ion code or	
		Enter code	Apply	

#### 5 Review items and shipping

#### Save your checkout settings as the default for future orders

 Use the selected group, shipping address, and payment method as my checkout defaults.

#### There are 2 important messages about your order.

- ✓ If your hours ever change at an address, click Edit delivery preferen...
- ✓ If tax exemption is applied to this order, you acknowledge your tax exemption...

**Delivery: Sept. 18, 2023** If you order in the next 11 hours and 26 minutes (Details) Items shipped from Amazon.com



TooTaci Sun Shade Sail Hardware Kit,Sun Shade Hardware Kit Rectangle,304 Stainless Steel Shade Sail Hardware Kit with Single Pulley Wheel,1/4" Nylon Rope 33ft,Rope Cleat,for Canopy Sail Installation \$35.95

**Business Price** 

Qty: 7

Sold by: TACITOOL

Add gift options

Tax Exemption Applied. Remove

#### Choose a delivery option:

- Monday, Sept. 18 FREE Shipping
- O Sunday, Sept. 17
- \$6.99 Shipping
- Thursday, Sept. 14 \$15.24 - Shipping

Estimated delivery: Sept. 18, 2023 - Sept. 21, 2023

Items shipped from ColourTree



ColourTree 20' x 22' Beige Rectangle Super Ring Sun Shade Sail Canopy Structure, Super Durable Heavy Duty, Reinforced

#### Choose a delivery option:

Monday, Sept. 18 - Thursday, Sept. 21 FREE Shipping

#### Place your order

By placing your order, you agree to the Amazon Business Accounts Terms and Conditions and Amazon's privacy notice.

#### **Order Summary**

Items (14):	\$1,861.58
Shipping & handling:	\$11.51
Free Shipping:	-\$11.51
Your Coupon Savings:	-\$11.50
Total before tax:	\$1,850.08
Estimated tax to be collected:*	\$0.00

Order total:

\$1,850.08

Qualifying offers:

- Free Shipping
- Your Coupon Savings

How are shipping costs calculated?

Corners, Edges & 260 GSM Permeable Fabric \$229.99

Qty: 7

Sold by: ColourTree See order summary for discounts applied

Gift options not available Tax Exemption Applied. Remove

Place your order

Order total: \$1,850.08

By placing your order, you agree to the Amazon Business Accounts Terms and Conditions and Amazon's privacy notice.

\*Why has sales tax been applied? See tax and seller information.

Need help? Check our Help pages or contact us

For an item sold by Amazon.com: When you click the "Place your order" button, we'll send you an email message acknowledging receipt of your order. Your contract to purchase an item will not be complete until we send you an email notifying you that the item has been shipped.

Important Information about sales tax you may owe in your state

You may return new, unopened merchandise in original condition within 30 days of delivery. Exceptions and restrictions apply. See Amazon.com's Returns Policy.

Need to add more items to your order? Continue shopping on the Amazon.com homepage.

#### Place your order

By placing your order, you agree to the Amazon Business Accounts Terms and Conditions and Amazon's privacy notice,

#### **Order Summary**

Items (14):	\$1,861.58
Shipping & handling:	\$11.51
Free Shipping:	-\$11.51
Your Coupon Savings:	-\$11.50
Total before tax:	\$1,850.08
Estimated tax to be	
collected:*	\$0.00

Order total: \$1,850.08

Qualifying offers:

- Free Shipping
- Your Coupon Savings

How are shipping costs calculated?

### QTY. (6) 12" x 18" x .040 thickness ALUMINUM

Digitally Printed Vinyl Copy - Gloss Finish @ \$38.ea

12"

# NOTICE

NO UNREGISTERED GOLF CARS
OR VEHICLES PERMITTED.
NO ONE UNDER THE AGE OF 15
MAY OPERATE A GOLF CART IN
THE LPEISD PARKS, AND THOSE
15 OR OLDER MUST DO SO IN
COMPLIANCE WITH FLORIDA
STATUTE 316.212 (7) (a) & (b).

GOLF CARTS AND VEHICLES
MAY ONLY BE OPERATED ON
ROADWAYS AND IN PARKING
LOTS. GOLF CARTS MUST
ABIDE BY COUNTY AND STATE
LAWS AND MUST COMPLY WITH
THE OPERATION AND SAFETY
REQUIREMENTS OF FLORIDA
STATUTE 316.212 (2023).

Customer: LAKE PADGETT ESTATES ISD - Steve Rowell 813-230-2898

Description: ALUMINUM maintenance@lakepadgettisd.org

Filename: LKPADGETTESTISD-001

18"

Date: 9.1.2023

This artwork and proposal is property of THE BRANDING POST and may not be used or copied without prior written permission until paid in full

The Branding Post Inverness, FL 34450 813-310-4579

813-310-45/9 thebrandingpost@yahoo.com



# NO

UNREGISTERED GOLF CARTS OR VEHICLES PERMITTED.

NO ONE UNDER THE AGE OF 15 MAY OPERATE A GOLF CART IN LPEISD PARKS,

AND THOSE 15 OR OLDER MUST DO SO IN COMPLIANCE WITH

FLORIDA STATUTE 316.212 (7) (a) & (b).

GOLF CARTS AND VEHICLES MAY ONLY

BE OPERATED ON ROADWAYS AND

IN PARKING LOTS.

GOLF CARTS MUST ABIDE BY COUNTY AND STATE LAWS AND MUST COMPLY WITH THE OPERATION AND SAFETY REQUIREMENTS OF FLORIDA STATUTE 316.212 (2023).

# LAKE PADGETT ESTATES INDEPENDENT SPECIAL DISTRICT GOLF CART REGISTRATION FORM

pplicant:	Ι	Date:
	· · · · · · · · · · · · · · · · · · ·	
Golf Cart #:		
Address:		
iity:	State: Zip:	
Oriver's License #:		
Additional Driver:	Driver's License #:	Birth date:
Additional Driver:	Driver's License #:	Birth date:
Additional Driver:	Driver's License #:	Birth date:
Additional Driver:	Driver's License #:	Birth date:
(Attach additional page, if necessicense.)	essary. Note: All drivers must be 15 years o	of age or older with state
ome Phone:	Work Phone:	

- 1. By resolution of the Lake Padgett Estates ISCYs Board of Supervisors the District authorizes golf carts to be operated on certain roads and parking lots of the Lake Padgett Estates Independent Special district as detailed in such resolution and pursuant to Section 316.212, Florida Statutes.
- 2. All golf cart drivers shall comply with Section 316.212, Florida Statutes. The following rules are presented for emphasis.
- 3. Drivers must be 15 years of age or older, and must have in their possession at all times while operating a golf cart a valid learner's driver license or valid driver license.
- 4. Golf carts can only be operated on designated roadways and parking areas
- 5. Golf carts cannot exceed 20 mph.
- 6. Golf carts can only be operated from dawn to dusk.
- 7. Golf carts are prohibited from being operated on any sidewalk.
- 8. Golf carts must be equipped with efficient brakes, reliable steering apparatus, safe tires, a rearview mirror and red reflector warning devices on both front and rear.
- 9. Operators can be arrested for DUI on a golf cart.
- 10. Operators can receive a citation against their driver's license (or future driver's license) for violations of Section 316.212.
- 11. LPEISD Rules: I acknowledge that I have received and read a copy of the LPEISD's Policy of golf cart usage within District parks and the Golf Cart Rules of Operation.
- 12. Failure to comply with Section 316.212 Florida Statues or LPEISD Rules cited above can result in suspension of LPEISD park privileges.

#### HOLD HARMLESS AGREEMENT

All persons who operate or ride in golf carts do so at their own risk and peril, and must be observant of, and attentive to the safety of themselves and others, including passengers, other motorists, bicyclists and pedestrians. Applicant hereby promises and agrees to indemnify and save harmless Lake Padgett Estates Independent Special District ("LPEISD"), it's supervisors, officers, agents and employees, from and against any and all liability, claims, damages, demands, expenses, fees, fines, penalties, suits, proceedings, actions and cost of actions, including attorneys' fees for trial and on appeal of any kind and nature arising or growing out of or in anyway connected with the operation of a private golf cart on LPEISD property.

#### **CERTIFICATION BY APPLICANT**

I certify that have read this agreement and that all information contained in this regulation form is true and correct. Any falsehoods or misrepresentations constitute a criminal violation of the Florida State Statute. I agree to comply with and be bound by any and all applicable provisions of the Florida Statutes, LPEISD Rules and section 1 through 5 contained in this registration form. I also certify that I have received a copy of this form.

Signature:	Date
Print Name:	
Fillit Naille	

# Lake Padgett Estates Independent Special District Policy on Golf Cart Usage Within District Parks

- 1. Golf carts operated within LPEISD parks must comply with the following:
  - A. All applicable County and State laws;
  - B. The operation and safety requirements of Florida Statute 316.212 (2023), including but not limited to the following:
    - 1.) A golf can may be operated only during the hours between sunrise and sunset, unless it is equipped with headlights, brake lights, turn signals, and a windshield.
    - 2.) All golf carts must be equipped with efficient brakes, reliable steering apparatus, safe tires, a rearview mirror, and red reflectorized warning devices in both the front and rear.
    - 3.) A golf cart may not be operated by any person under the age of 15.
    - 4.) Anyone operating a golf cart must have in their possession at all times a valid Florida driver license. If under 18, learner's driver license or valid driver license; if over 18 a valid form of government issued photo identification.
- 2. All golf carts operated on LPEISD property must remain on roadways and parking lots at all times; no golf carts may be driven on any other areas within LPEISD parks, unless otherwise authorized by the LPEISD Board of Supervisors.
- 3. All golf carts must be properly registered with LPEISD and must have a valid and current LPEISD vehicle sticker affixed to the golf cart before accessing any LPEISD park.
- 4. Any resident of LPEISD that seeks to obtain a LPEISD vehicle sticker for their golf cart must provide proof of ownership of the golf cart by the resident as well as proof of insurance for the golf cart that includes coverage for: liability, property damage, and comprehensive coverage for damage to your own golf cart.
- 5. Only LPEISD members and their families shall be allowed to operate golf carts within LPEISD parks; no guests of LPEISD residents shall be allowed to operate golf carts within LPEISD parks.
- 6. Only children over the age of five years who do not require the use of crash-tested, federally approved child restraint device specified in F.S. 316.613(l)(a), qualify to be transported as passengers in a golf cart.
- 7. Anyone violating these rules shall be subject to immediate removal from the LPEISD park and revocation of the golf cart's vehicle sticker.

# LAKE PADGETT ESTATES INDEPENDENT SPECIAL DISTRICT GOLF CART RULES OF OPERATION

- 1. Golf carts must be properly registered and decaled.
- 2. Golf carts must abide all traffic laws including the use of directional or hand signals when making turns, abide by all regulatory signs (especially stop signs!), yielding to pedestrians in crosswalks, etc.
- 3. Operators of golf carts can be issued a law enforcement citation for infractions and these citations carry fines and points on your license (or future license) for violations of FL Statute 316.212.
- 4. Arms and legs should be inside the vehicles at all times.
- 5. No one should be allowed to ride standing in the vehicle or on the back platform of the vehicle.
- 6. Golf carts should not be operated at an excessive speed, in a reckless manner, or in a manner that endangers a pedestrian, bicyclist or motor vehicle.
- 7. Do not exceed the number of seated passengers for which a cart is designed.
- 8. Golf carts should be operated as close to the right-hand shoulder or curb of the roadway as possible.
- 9. Operators can be arrested for DUI on a golf cart.
- 10. Owners and operators are responsible for safe condition and operation of their carts.



## Wage Analysis Data

## **SALARY ASSESSOR** ®

Individual Job Report



ERI Job Title: Security Guard - Land O'Lakes, Florida

timated Survey Mean Hourly Base Salaries				All Incumbent Average: \$19.3		
Years of Experience	10th Percentile	25th Percentile	Mean	75th Percentile	90th Percentile	
5	16.32	17.40	18.85	20.01	21.27	
3	15.19	16,22	17.65	18.78	19.97	
2	14.62	15.58	16.99	18.10	19.27	
1	14.06	14.95	16.30	17.39	18.55	

All Values in United States Dollars



### PROPOSAL PRICING MATRIX

Prices will be held for 60 days from submission. We would request annual consideration for bill rate increases to fund wage increases for the officers and team assigned to your portfolio to ensure we maintain competitive within the labor market and remain in step with the State Mandated Minimum wage increases. Any wage increase request will be supported by a comprehensive market analysis.

Off Peak Season Coverage; December 1st - March 1st

9:00 am – 9:00 pm at both gates Saturday and Sunday

#### Included in bill rate

- ✓ Initial OJT training
- √ 401(k) with 4% Match
- ✓ Appropriate Uniforms (Paid for)
- ✓ Life Insurance
- ✓ Short Term Disability
- ✓ Telemedicine
- ✓ Critical Illness Insurance
- ✓ Flexible Educational Expense
- ✓ Background Checks
- ✓ Pre-Employment Drug Screen
- ✓ Payroll Tax / Insurance / Work comp
- ✓ Dedicated Local Support, GM, Recruiting, HR, Administration, Operations

	Lake Padgett Estates				
Position	Hrs Per Week	Wage Rate	Avg. Bill Rate	OT / Holiday Rate	
Gate Officer	48	\$19.00	\$29.95	\$44.93	
Rates will increase 5% on anniversary					

#### Add-on Options outside bill rate

- Approved OT billing as incurred
- iSOC Remote Compliance Inspections
- 40 hours PTO for personnel after 1 year of service
- Health Insurance (Medical, Dental & Vision Insurance)

#### Direct Bill outside bill rate

 Holiday OT billing as incurred per current HOA recognized holidays.



### PROPOSAL PRICING MATRIX

Prices will be held for 60 days from submission. We would request annual consideration for bill rate increases to fund wage increases for the officers and team assigned to your portfolio to ensure we maintain competitive within the labor market and remain in step with the State Mandated Minimum wage increases. Any wage increase request will be supported by a comprehensive market analysis.

Peak Season Coverage; March 2<sup>nd</sup> - November 30<sup>th</sup>

9:00 am - 9:00 pm at 3 gates Saturday and Sunday; additional officer during peak season

#### Included in bill rate

- ✓ Initial OJT training
- √ 401(k) with 4% Match
- ✓ Appropriate Uniforms (Paid for)
- ✓ Life Insurance
- ✓ Short Term Disability
- ✓ Telemedicine
- ✓ Critical Illness Insurance
- ✓ Flexible Educational Expense
- ✓ Background Checks
- ✓ Pre-Employment Drug Screen
- ✓ Payroll Tax / Insurance / Work comp
- ✓ Dedicated Local Support, GM, Recruiting, HR, Administration, Operations

Lake Padgett Estates				
Position	Hrs Per Week	Wage Rate	Avg. Bill Rate	OT / Holiday Rate
Gate Officer	72	\$19.00	\$29.95	\$44.93
Rates will increase 5% on anniversary				

#### Add-on Options outside bill rate

- Approved OT billing as incurred
- iSOC Remote Compliance Inspections
- 40 hours PTO for personnel after 1 year of service
- Health Insurance (Medical, Dental & Vision Insurance)

#### Direct Bill outside bill rate

 Holiday OT billing as incurred per current HOA recognized holidays.





### Egis Insurance & Risk Advisors

Is pleased to provide a

Proposal of Insurance Coverage for:

# Lake Padgett Estates Independent Special District

Please review the proposed insurance coverage terms and conditions carefully.

Written request to bind must be received prior to the effective date of coverage.

The brief description of coverage contained in this document is being provided as an accommodation only and is not intended to cover or describe all Coverage Agreement terms. For more complete and detailed information relating to the scope and limits of coverage, please refer directly to the Coverage Agreement documents. Specimen forms are available upon request.

#### **About FIA**

Florida Insurance Alliance ("FIA"), authorized and regulated by the Florida Office of Insurance Regulation, is a non-assessable, governmental insurance Trust. FIA was created in September 2011 at a time when a large number of Special Taxing Districts were having difficulty obtaining insurance.

Primarily, this was due to financial stability concerns and a perception that these small to mid-sized Districts had a disproportionate exposure to claims. Even districts that were claims free for years could not obtain coverage. FIA was created to fill this void with the goal of providing affordable insurance coverage to Special Taxing Districts. Today, FIA proudly serves and protects nearly 1,000 public entity members.

### **Competitive Advantage**

FIA allows qualifying Public Entities to achieve broad, tailored coverages with a cost-effective insurance program. Additional program benefits include:

- Insure-to-value property limits with no coinsurance penalties
- First dollar coverage for "alleged" public official ethics violations
- Proactive in-house claims management and loss control department
- Risk management services including on-site loss control, property schedule verification and contract reviews
- Complimentary Property Appraisals
- Online Risk Management Education & Training portal
- Online HR & Benefits Support portal
- HR Hotline
- Safety Partners Matching Grant Program

#### **How are FIA Members Protected?**

FIA employs a conservative approach to risk management. Liability risk retained by FIA is fully funded prior to the policy term through member premiums. The remainder of the risk is transferred to reinsurers. FIA's primary reinsurers, Lloyds of London and Hudson Insurance Company, both have AM Best A XV (Excellent) ratings and surplus of \$2Billion or greater.

In the event of catastrophic property losses due to a Named Storm (i.e., hurricane), the program bears no risk as all losses are passed on to the reinsurers.

#### What Are Members Responsible For?

As a non-assessable Trust, our members are only responsible for two items:

- Annual Premiums
- Individual Member Deductibles

FIA Bylaws prohibit any assessments or other fees.

Additional information regarding FIA and our member services can be found at www.fia360.org.

Quotation being provided for:

Lake Padgett Estates Independent Special District c/o Rizzetta & Company 3434 Colwell Ave, Suite 200 Tampa, FL 33614

Term: October 1, 2023 to October 1, 2024

**Quote Number:** 100123630

### **PROPERTY COVERAGE**

### **SCHEDULE OF COVERAGES AND LIMITS OF COVERAGE**

COVERED PROPERTY	
Total Insured Values –Building and Contents – Per Schedule on file totalling	\$1,725,455
Loss of Business Income	\$1,000,000
Additional Expense	\$1,000,000
Inland Marine	
Scheduled Inland Marine	\$62,593

It is agreed to include automatically under this Insurance the interest of mortgagees and loss payees where applicable without advice.

	<u>Valuation</u>	<u>Coinsurance</u>
Property	Replacement Cost	None
Inland Marine	Actual Cash Value	None

DEDUCTIBLES:	\$2,500	Per Occurrence, All other Perils, Building & Contents and
		Extensions of Coverage.
	3 %	Total Insured Values per building, including vehicle
		values, for "Named Storm" at each affected location
		throughout Florida subject to a minimum of \$10,000 per
		occurrence, per Named Insured.
	Per Attached Schedule	Inland Marine

Special Property Coverages		
<u>Coverage</u>	<u>Deductibles</u>	<u>Limit</u>
Earth Movement	\$2,500	Included
Flood	\$2,500 *	Included
Boiler & Machinery	\$2,500	Included
TRIA		Included

<sup>\*</sup>Except for Zones A & V see page 8 (Terms and Conditions) excess of NFIP, whether purchased or not

#### **TOTAL PROPERTY PREMIUM**

\$16,336

### **Extensions of Coverage**

If marked with an "X" we will cover the following EXTENSIONS OF COVERAGE under this Agreement, These limits of liability do not increase any other applicable limit of liability.

(X)	Code	Extension of Coverage	Limit of Liability	
Х	Α	Accounts Receivable	\$500,000 in any one occurrence	
х	В	Animals	\$1,000 any one Animal \$5,000 Annual Aggregate in any one agreement period	
х	С	Buildings Under Construction	As declared on Property Schedule, except new buildings being erected at sites other than a covered location which is limited to \$250,000 estimated final contract value any one construction project.	
Х	D	Debris Removal Expense	\$250,000 per insured or 25% of loss, whichever is greater	
Х	E	Demolition Cost, Operation of Building Laws and Increased Cost of Construction	\$500,000 in any one occurrence	
Х	F	Duty to Defend	\$100,000 any one occurrence	
Х	G	Errors and Omissions	\$250,000 in any one occurrence	
Х	Н	Expediting Expenses	\$250,000 in any one occurrence	
Х	I	Fire Department Charges	\$50,000 in any one occurrence	
Х	J	Fungus Cleanup Expense	\$50,000 in the annual aggregate in any one occurrence	
Х	К	Lawns, Plants, Trees and Shrubs	\$50,000 in any one occurrence	
Х	L	Leasehold Interest	Included	
Х	М	Air Conditioning Systems	Included	
х	N	New locations of current Insureds	\$1,000,000 in any one occurrence for up to 90 days, except 60 days Dade, Broward, Palm Beach from the date such new location(s) is purchased, rented or occupied whichever is earlier. Monroe County prior submit basis only	
х	0	Personal property of Employees	\$500,000 in any one occurrence	
Х	Р	Pollution Cleanup Expense	\$50,000 in any one occurrence	
Х	Q	Professional Fees	\$50,000 in any one occurrence	
Х	R	Recertification of Equipment	Included	
Х	S	Service Interruption Coverage	\$500,000 in any one occurrence	
Х	Т	Transit	\$1,000,000 in any one occurrence	
Х	U	Vehicles as Scheduled Property	Included	
Х	V	Preservation of Property	\$250,000 in any one occurrence	
Х	W	Property at Miscellaneous Unnamed Locations	\$250,000 in any one occurrence	
Х	Х	Piers, docs and wharves as Scheduled Property	Included on a prior submit basis only	

Х	Υ	Glass and Sanitary Fittings Extension	\$25,000 any one occurrence
Х	Z	Ingress / Egress	45 Consecutive Days
Х	AA	Lock and Key Replacement	\$2,500 any one occurrence
Х	BB	Awnings, Gutters and Downspouts	Included
Х	СС	Civil or Military Authority	45 Consecutive days and one mile

### **CRIME COVERAGE**

<u>Description</u> Forgery and Alteration	<u>Limit</u> Not Included	<u>Deductible</u> Not Included
Theft, Disappearance or Destruction	Not Included	Not Included
Computer Fraud including Funds Transfer Fraud	Not Included	Not Included
Employee Dishonesty, including faithful performance, per loss	Not Included	Not Included

### **Deadly Weapon Protection Coverage**

Coverage	Limit	Deductible
Third Party Liability	\$1,000,000	\$0
Property Damage	\$1,000,000	\$0
Crisis Management Services	\$250,000	\$0

### **AUTOMOBILE COVERAGE**

Coverages	Covered Autos	Limit	Premium
Covered Autos Liability	1	\$1,000,000	Included
Personal Injury Protection	5	Separately Stated In Each Personal Injury Protection Endorsement	Included
Auto Medical Payments	2	\$2,500 Each Insured	Included
Uninsured Motorists including Underinsured Motorists	2	\$100,000 Ind	
Physical Damage Comprehensive Coverage	7,8	Actual Cash Value Or Cost Of Repair, Whichever Is Less, Minus Applicable Deductible (See Attached Schedule) For Each Covered Auto, But No Deductible Applies To Loss Caused By Fire or Lightning.  See item Four for Hired or Borrowed Autos.	Included
Physical Damage Specified Causes of Loss Coverage	N/A	Actual Cash Value Or Cost Of Repair, Whichever Is Less, Minus Applicable Deductible (See Attached Schedule) For Each Covered Auto For Loss Caused By Mischief Or Vandalism  See item Four for Hired or Borrowed Autos.	Not Included
Physical Damage Collision Coverage	7,8	Actual Cash Value Or Cost Of Repair, Whichever Is Less, Minus Applicable Deductible (See Attached Schedule) For Each Covered Auto  See item Four for Hired or Borrowed Autos.	Included
Physical Damage Towing And Labor	7	\$250 For Each Disablement Of A Private Passenger Auto	Included

### **GENERAL LIABILITY COVERAGE (Occurrence Basis)**

Bodily Injury and Property Damage Limit \$1,000,000

Personal Injury and Advertising Injury Included

Products & Completed Operations Aggregate Limit Included

Employee Benefits Liability Limit, per person \$1,000,000

Herbicide & Pesticide Aggregate Limit \$1,000,000

Medical Payments Limit \$5,000

Fire Damage Limit Included

No fault Sewer Backup Limit \$25,000/\$250,000

General Liability Deductible \$0

### PUBLIC OFFICIALS AND EMPLOYMENT PRACTICES LIABILITY (Claims Made)

Public Officials and Employment Practices Liability Limit Per Claim \$1,000,000

Aggregate \$2,000,000

Public Officials and Employment Practices Liability Deductible \$0

Supplemental Payments: Pre-termination \$2,500 per employee - \$5,000 annual aggregate. Non-Monetary \$100,000 aggregate.

#### Cyber Liability sublimit included under POL/EPLI

Media Content Services Liability
Network Security Liability
Privacy Liability
First Party Extortion Threat
First Party Crisis Management
First Party Business Interruption

Limit: \$100,000 each claim/annual aggregate



### **PREMIUM SUMMARY**

Lake Padgett Estates Independent Special District c/o Rizzetta & Company 3434 Colwell Ave, Suite 200 Tampa, FL 33614

Term: October 1, 2023 to October 1, 2024

**Quote Number: 100123630** 

### **PREMIUM BREAKDOWN**

Property (Including Scheduled Inland Marine)	\$16,336
Crime	Not Included
Automobile Liability	\$629
Hired Non-Owned Auto	Included
Auto Physical Damage	\$241
General Liability	\$4,086
Public Officials and Employment Practices Liability	\$3,458
Deadly Weapon Protection Coverage	Included
TOTAL PREMIUM DUE	\$24,750

### **IMPORTANT NOTE**

Defense Cost - Outside of Limit, Does Not Erode the Limit for General Liability, Public Officials Liability, and Employment related Practices Liability.

Deductible does not apply to defense cost. Self-Insured Retention does apply to defense cost.

**Additional Notes:** 

(None)



# PARTICIPATION AGREEMENT Application for Membership in the Florida Insurance Alliance

The undersigned local governmental entity, certifying itself to be a public agency of the State of Florida as defined in Section 163.01, Florida Statutes, hereby formally makes application with the Florida Insurance Alliance ("FIA") for continuing liability and/or casualty coverage through membership in FIA, to become effective 12:01 a.m., 10/01/2023, and if accepted by the FIA's duly authorized representative, does hereby agree as follows:

- (a) That, by this reference, the terms and provisions of the Interlocal Agreement creating the Florida Insurance Alliance are hereby adopted, approved and ratified by the undersigned local governmental entity. The undersigned local governmental entity certifies that it has received a copy of the aforementioned Interlocal Agreement and further agrees to be bound by the provisions and obligations of the Interlocal Agreement as provided therein;
- (b) To pay all premiums on or before the date the same shall become due and, in the event Applicant fails to do so, to pay any reasonable late penalties and charges arising therefrom, and all costs of collection thereof, including reasonable attorneys' fees;
- (c) To abide by the rules and regulations adopted by the Board of Directors;
- (d) That should either the Applicant or the Fund desire to cancel coverage; it will give not less than thirty (30) days prior written notice of cancellation;
- (e) That all information contained in the underwriting application provided to FIA as a condition precedent to participation in FIA is true, correct and accurate in all respects.

Lake Padgett Estates Independent Special District

(Name of Local Governmental Entity)

By:

Signature

Print Name

Witness By:

Signature

Print Name

IS HEREBY APPROVED FOR MEMBERSHIP IN THIS FUND, AND COVERAGE IS EFFECTIVE October 1, 2023

By:

Administrator



### PROPERTY VALUATION AUTHORIZATION

Lake Padgett Estates Independent Special District c/o Rizzetta & Company 3434 Colwell Ave, Suite 200 Tampa, FL 33614

### **QUOTATIONS TERMS & CONDITIONS**

- 1. Please review the quote carefully for coverage terms, conditions, and limits.
- 2. The coverage is subject to 25% minimum earned premium as of the first day of the "Coverage Period".
- 3. Total premium is late if not paid in full within 30 days of inception, unless otherwise stated.
- 4. Property designated as being within Flood Zone A or V (and any prefixes or suffixes thereof) by the Federal Emergency Management Agency (FEMA), or within a 100 Year Flood Plain as designated by the United States Army Corps of Engineers, will have a Special Flood Deductible equal to all flood insurance available for such property under the National Flood Insurance Program, whether purchased or not or 5% of the Total Insured Value at each affected location whichever the greater.
- 5. The Florida Insurance Alliance is a shared limit. The limits purchased are a per occurrence limit and in the event an occurrence exhaust the limit purchased by the Alliance on behalf of the members, payment to you for a covered loss will be reduced pro-rata based on the amounts of covered loss by all members affected by the occurrence. Property designated as being within.
- 6. Coverage is not bound until confirmation is received from a representative of Egis Insurance & Risk Advisors.

I give my authorization to bind coverage for property through the Florida Insurance Alliance as per limits and terms listed below.

\ \ \ \ \	Building and Content TIV Inland Marine Auto Physical Damage	\$62,593	As per schedule attached As per schedule attached As per schedule attached
Sign	ature:	Date:	
Nam	ne:		
Titlo			



# PUBLIC ENTITY FLORIDA UNINSURED MOTORISTS COVERAGE SELECTION OF LOWER LIMITS OR REJECTION OF COVERAGE

# YOU ARE ELECTING NOT TO PURCHASE CERTAIN VALUABLE COVERAGE WHICH PROTECTS YOU OR YOU ARE PURCHASING UNINSURED MOTORIST LIMITS LESS THAN YOUR LIABILITY LIMITS WHEN YOU SIGN THIS FORM. PLEASE READ CAREFULLY.

Quote Number: 100123630	Term: October 1, 2023 to October 1, 2024	
Insurer: Florida Insurance Alliance		
Applicant/Named Insured: Lake Padgett Estates Independent Special District		

Florida law permits you to make certain decisions regarding Uninsured Motorists Coverage provided under your policy. This document describes this coverage and various options available.

You should read this document carefully and contact us or your agent if you have any questions regarding Uninsured Motorists Coverage and your options with respect to this coverage.

This document includes general descriptions of coverage. However, no coverage is provided by this document. You should read your policy and review your Declarations Page(s) and/or Schedule(s) for complete information on the coverages you are provided.

Uninsured Motorists Coverage provides for payment of certain benefits for damages caused by owners or operators of uninsured motor vehicles because of bodily injury or death resulting therefrom. Such benefits may include payments for certain medical expenses, lost wages, and pain and suffering, subject to limitations and conditions contained in the policy. For the purpose of this coverage, an uninsured motor vehicle may include a motor vehicle as to which the bodily injury limits are less than your damages.

Florida law requires that automobile liability policies include Uninsured Motorists Coverage at limits equal to the Liability Coverage in your policy, unless you select a lower limit offered by the company or reject Uninsured Motorists Coverage entirely.

Please indicate by initialing below whether you entirely reject Uninsured Motorists Coverage or whether you select this coverage at limits lower than the Liability Coverage of your policy.

I reject Uninsured Motorists Coverage entirely.	
X I reject Combined Single Limit for Liability Coverage	and I select a lower limit of \$100,000.

I understand and agree that selection of any of the above options applies to my liability insurance policy and future renewals or replacements of such policy which are issued at the same Liability limits. If I decide to select another option at some future time, I must let the Insurer or my agent know in writing.
Applicant's/Named Insured's Signature
Applicant's/Named Insured's Printed Name
 Date



### Lake Padgett Estates Independent Special District

100123630

Policy No.: Agent: Egis Insurance Advisors LLC (Boca Raton, FL)

Unit #	Descripti Addres		Year Built	Eff. Date	Building Value	Total In:	sured Value
			Const Type	Term Date	Contents Value		T =
	Roof Shape	Roof Pitch		Roof Cove		ring Replaced	Roof Yr Blt
	Tennis Courts & Chain Link Fence		1986	10/01/2023	\$15,000		
1	3125 Lake Padgett Dr Land O Lakes FL 34639		Non-Combustible	10/01/2024			\$15,000
Unit #	Descripti		Year Built	Eff. Date	Building Value	Total In	sured Value
	Addres	is	Const Type	Term Date	Contents Value	Totaliii	suieu value
	Roof Shape	Roof Pitch		Roof Cove	ering Cove	ring Replaced	Roof Yr Blt
	Pier		1995	10/01/2023	\$10,000	Ī	
2	Lake Joyce Park 3521 Lake Breeze Dr Land O Lakes FL 34639		Waterfront structures	10/01/2024	I		\$10,000
Unit #	Descripti		Year Built	Eff. Date	Building Value	Total In	sured Value
	Addres	SS	Const Type	Term Date	Contents Value	Totaliii	Jarea Value
	Roof Shape	Roof Pitch		Roof Cove	ering Cove	ring Replaced	Roof Yr Blt
	Picnic Shelter		1990	10/01/2023	\$4,025	Ī	
3	Lake Joyce Park 3521 Lake Breeze Dr Land O Lakes FL 34639		Frame	10/01/2024	\$1,000		\$5,025
	Simple hip			Metal panel			
Unit #	Descripti	ion	Year Built	Eff. Date	Building Value		•
O	Addres		Const Type	Term Date	Contents Value	Total In:	sured Value
		Roof Pitch	Collst Type		T.	of an Brodenia	D ( ) - DI
	Roof Shape Playground Equipment w/ Fence	KOOI PILCII	2004	Roof Cove 10/01/2023	\$5,000	ering Replaced	Roof Yr Blt
4	Lake Joyce Park 3521 Lake Breeze Dr Land O Lakes FL 34639		Non combustible	10/01/2024	7.,000		\$5,000
Unit #	Descripti		Year Built	Eff. Date	Building Value	Total In	sured Value
	Addres	SS	Const Type	Term Date	Contents Value	1000	
	Roof Shape	Roof Pitch		Roof Cove		ring Replaced	Roof Yr Blt
	Boat Dock		2004	10/01/2023	\$10,000		
5	Lake Saxon Park 3169 Lake Saxon Dr. Land O Lakes FL 34639		Waterfront structures	10/01/2024			\$10,000
Unit#	Descripti		Year Built	Eff. Date	Building Value	Total Inc	sured Value
	Addres	is	Const Type	Term Date	Contents Value	Totalilis	suieu value
	Roof Shape	Roof Pitch		Roof Cove	ering Cove	ring Replaced	Roof Yr Blt
	Picnic Shelter		1990	10/01/2023	\$4,025	Ī	
6	Lake Saxon Park 3169 Lake Saxon Dr. Land O Lakes FL 34639		Joisted masonry	10/01/2024	\$1,000		\$5,025
	Simple hip			Metal panel		•	
Unit #	Descripti	on	Year Built	Eff. Date	Building Value		
	Addres		Const Type	Term Date	Contents Value	Total In:	sured Value
	Roof Shape	Roof Pitch	Constrype	Roof Cove		ring Poplaced	Poof Vr PI
	Picnic Shelter	מטטו אוננוו	1990	10/01/2023	\$4,025	ring Replaced	Roof Yr Blt
	r icinc diletter		1330	10/01/2023	γ+,U <b>L</b> O		
7	Lake Saxon Park 3169 Lake Saxon Dr. Land O Lakes FL 34639 Simple hip		Joisted masonry	<b>10/01/2024</b> Metal panel	\$1,000		\$5,025

Sign:	Print Name:	Date:	
o.B	i i i i i i i i i i i i i i i i i i i	Bate.	



### Lake Padgett Estates Independent Special District

100123630

Policy No.: Agent: Egis Insurance Advisors LLC (Boca Raton, FL)

Unit #	Desc	ription	Year Built	Eff. Date	Building Value		
	<u> </u>	dress	Const Type	Term Date	Contents Value	Total In	sured Value
	Roof Shape	Roof Pitch	,,	Roof Cov		ering Replaced	Roof Yr Blt
	Picnic Shelter		1990	10/01/2023	\$4,025		1.001 11 2.0
8	Lake Saxon Park 3169 Lake Saxor Land O Lakes FL 34639	ı Dr.	Joisted masonry	10/01/2024	\$1,000		\$5,025
	Simple hip			Metal panel		I	
Unit #	Desc	ription	Year Built	Eff. Date	Building Value		•
	<u> </u>	dress	Const Type	Term Date	Contents Value	Total In	sured Value
	Roof Shape	Roof Pitch	const type	Roof Cov		ering Replaced	Roof Yr Blt
	Playground Equipment	NOOI FILEII	2022	10/01/2023	\$27,100	ering Kepiaceu	ROOT IT BIL
	riayground Equipment		2022	10/01/2023	γ27,100		
9	Lake Saxon Park 3169 Lake Saxon Land O Lakes FL 34639	Dr.	Non combustible	10/01/2024			\$27,100
Unit #	Doce	ription	Year Built	Eff. Date	Building Value		I
Unit #	<u> </u>	•			1	Total In	sured Value
	!	dress	Const Type	Term Date	Contents Value		1
	Roof Shape	Roof Pitch		Roof Cov		ering Replaced	Roof Yr Blt
	Basketball Goal		2004	10/01/2023	\$2,000		
10	East Lake II Park/Laird Park 3661 Land O Lakes FL 34639	Parkway Blvd.	Non-Combustible	10/01/2024			\$2,000
Unit #	Desc	ription	Year Built	Eff. Date	Building Value	<b></b>	
	Ad	dress	Const Type	Term Date	Contents Value	Iotalin	sured Value
	Roof Shape	Roof Pitch		Roof Cov	ering Cove	ering Replaced	Roof Yr Blt
	Boat Dock		1995	10/01/2023	\$5,000	1 100000	
11	East Lake II Park/Laird Park 3661 Land O Lakes FL 34639	Parkway Blvd.	Waterfront structures	10/01/2024			\$5,000
Unit #	Desc	ription	Year Built	Eff. Date	Building Value	Tatalia	
	Ad	dress	Const Type	Term Date	Contents Value	Iotaiin	sured Value
	Roof Shape	Roof Pitch		Roof Cov	ering Cove	ering Replaced	Roof Yr Blt
	Maintenance Shed		2017	10/01/2023	\$9,775		11001111
12	East Lake II Park/Laird Park 3661 Land O Lakes FL 34639	Parkway Blvd.	Non-Combustible	10/01/2024			\$9,775
	Gable			Asphalt shingles			
Unit #	Desc	ription	Year Built	Eff. Date	Building Value		
	Ad	dress	Const Type	Term Date	Contents Value	Total In:	sured Value
	Roof Shape	Roof Pitch		Roof Cov	1	ering Replaced	Roof Yr Blt
	Maintenance Shed		2004	10/01/2023	\$9,775	ling Kepiacea	HOO! IT DIE
13	East Lake II Park/Laird Park 3661 Land O Lakes FL 34639	Parkway Blvd.	Joisted masonry	10/01/2024	\$5,000		\$14,775
	Gable			Asphalt shingles		•	
Unit #	Desc	ription	Year Built	Eff. Date	Building Value		
J		dress	Const Type	Term Date	Contents Value	Total In	sured Value
	Au	Roof Pitch	Collact Type	Roof Cov		ering Replaced	Roof Yr Blt
	Roof Shane					ering nepiaced	NOUI II BIL
	Roof Shape Women's Restroom	11001111011	2013	10/01/2023	566 HH		
	Roof Shape Women's Restroom	noon neem	2013	10/01/2023	\$66,000		
14			Joisted masonry	10/01/2023 10/01/2024 Metal panel	\$66,000		\$66,000

Sign:	Print Name:	Date:	
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### Lake Padgett Estates Independent Special District

Policy No.: 100123630 Agent: Egis Insuran

Agent: Egis Insurance Advisors LLC (Boca Raton, FL)

Unit #					
	_				
	Marria Bastra ana	2012	10/01/2022	¢66,000	
	Men's Restroom	2013	10/01/2023	\$66,000	¢66.000
15	East Lake II Park/Laird Park 3661 Parkway Blvd. Land O Lakes FL 34639	Joisted masonry	10/01/2024		\$66,000
	Pyramid hip		Metal panel		
		***************************************			
					1
	Pavilion	1986	10/01/2023	\$47,000	
16	East Lake II Park/Laird Park 3661 Parkway Blvd. Land O Lakes FL 34639	Frame	10/01/2024	\$3,000	\$50,000
	Gable		Asphalt shingles	·	
					ı
	Picnic Shelter	1986	10/01/2023	\$6,000	
					\$7,000
17	East Lake II Park/Laird Park 3661 Parkway Blvd. Land O Lakes FL 34639	Frame	10/01/2024	\$1,000	, ,
	Pyramid hip		Metal panel		
	Picnic Shelter	1986	10/01/2023	\$6,900	
18	East Lake II Park/Laird Park 3661 Parkway Blvd. Land O Lakes FL 34639	Frame	10/01/2024	\$1,000	\$7,900
	Pyramid hip		Metal panel		
				101000000000000000000000000000000000000	
					T.
	Picnic Shelter	1986	10/01/2023	\$6,900	
					\$7,900
19	East Lake II Park/Laird Park 3661 Parkway Blvd. Land O Lakes FL 34639	Frame	10/01/2024	\$1,000	<i>\$1,500</i>
	Pyramid hip		Metal panel		
		***************************************			
					1
	Picnic Shelter	1986	10/01/2023	\$6,900	
20	East Lake II Park/Laird Park 3661 Parkway Blvd. Land O Lakes FL 34639	Frame	10/01/2024	\$1,000	\$7,900
	Pyramid hip		Metal panel	<u> </u>	
	Picnic Shelter	1006	10/01/2023	\$6,900	
		1986			¢7,000
21	East Lake II Park/Laird Park 3661 Parkway Blvd. Land O Lakes FL 34639	Frame	10/01/2024	\$1,000	\$7,900
	Pyramid hip		Metal panel		

Sign:	Print Name:	Date:	



### Lake Padgett Estates Independent Special District

100123630

Policy No.: Agent: Egis Insurance Advisors LLC (Boca Raton, FL)

Unit #	Description	Year Built	Eff. Date	Building Value		
	Address	Const Type	Term Date	Contents Value	Total Ins	sured Value
	Roof Shape Roof Pitch		Roof Cov	ering Coverin	g Replaced	Roof Yr Blt
	Picnic Shelter	1986	10/01/2023	\$6,900		
22	East Lake II Park/Laird Park 3661 Parkway Blvd. Land O Lakes FL 34639	Frame	10/01/2024	\$1,000		\$7,900
	Pyramid hip		Metal panel		· I	
Unit #	Description	Year Built	Eff. Date	Building Value		
	Address	Const Type	Term Date	Contents Value	Total Ins	sured Value
	Roof Shape Roof Pitch	30.00	Roof Cove		g Replaced	Roof Yr Blt
	Picnic Shelter	1986	10/01/2023	\$6,900	T T T T T T T T T T T T T T T T T T T	HOO! II DIE
23	East Lake II Park/Laird Park 3661 Parkway Blvd. Land O Lakes FL 34639	Frame	10/01/2024	\$1,000		\$7,900
	Pyramid hip		Metal panel			
Unit #	Description	Year Built	Eff. Date	Building Value		157.1
	Address	Const Type	Term Date	<b>Contents Value</b>	lotalin	sured Value
	Roof Shape Roof Pitch		Roof Cove	ering Coverin	g Replaced	Roof Yr Blt
	Picnic Shelter	1986	10/01/2023	\$6,900		
24	East Lake II Park/Laird Park 3661 Parkway Blvd. Land O Lakes FL 34639	Frame	10/01/2024	\$1,000		\$7,900
	Pyramid hip		Metal panel			
Unit#	Description	Year Built	Eff. Date	Building Value		
	Address	Const Type	Term Date	Contents Value	lotalin	sured Value
	Roof Shape Roof Pitch		Roof Cove	ering Coverin	g Replaced	Roof Yr Blt
	Picnic Shelter	1986	10/01/2023	\$6,900	Ĭ	
25	East Lake II Park/Laird Park 3661 Parkway Blvd. Land O Lakes FL 34639	Frame	10/01/2024	\$1,000		\$7,900
	Pyramid hip		Metal panel			
Unit#	Description	Year Built	Eff. Date	Building Value		
	Address	Const Type	Term Date	Contents Value	lotalin	sured Value
	Roof Shape Roof Pitch		Roof Cove	ering Coverin	g Replaced	Roof Yr Blt
	Playground Equipment	2004	10/01/2023	\$30,000	Ĭ	
26	East Lake II Park/Laird Park 3661 Parkway Blvd. Land O Lakes FL 34639	Non-Combustible	10/01/2024			\$30,000
Unit #	Description	Year Built	Eff. Date	Building Value		
OIIIL#	Description Address				Total In:	sured Value
		Const Type	Term Date	Contents Value		D. of W. Dit
	Roof Shape Roof Pitch Pier	2004	Roof Cove 10/01/2023	s10,000	g Replaced	Roof Yr Blt
27	East Lake I Park 3556 East Lake Dr. Land O Lakes FL 34639	Waterfront structures	10/01/2024	310,000		\$10,000
Unit#	Description	Year Built	Eff. Date	Building Value		
	Address	Const Type	Term Date	Contents Value	Total Ins	sured Value
	Roof Shape Roof Pitch	•••	Roof Cove		g Replaced	Roof Yr Blt
	Picnic Shelter	1986	10/01/2023	\$5,750		,
28	East Lake I Park 3556 East Lake Dr. Land O Lakes FL 34639	Frame	10/01/2024	\$5,000		\$10,750
	Gable		Metal panel			

Sign:	Print Name:	Dat	e:



### Lake Padgett Estates Independent Special District

100123630

Policy No.: Agent: Egis Insurance Advisors LLC (Boca Raton, FL)

Unit#	Description		Year Built	Eff. Date	Building Value		154.1
	Address		Const Type	Term Date	Contents Value	lotalins	sured Value
	Roof Shape	Roof Pitch		Roof Cov	ering Coverin	g Replaced	Roof Yr Blt
	Playground Equipment w/Fence		2004	10/01/2023	\$5,000		
29	East Lake I Park 3556 East Lake Dr. Land O Lakes FL 34639		Non-Combustible	10/01/2024			\$5,000
Unit #	Description		Year Built	Eff. Date	Building Value		
	Address		Const Type	Term Date	Contents Value	lotalins	sured Value
	Roof Shape	Roof Pitch		Roof Cov	ering Coverin	g Replaced	Roof Yr Blt
	Boat Dock		2004	10/01/2023	\$10,000	Ĭ	
30	Lake Padgett Park 3125 Lake Padgett Dr Land O Lakes FL 34639		Waterfront structures	10/01/2024	To the state of th		\$10,000
Unit#	Description		Year Built	Eff. Date	Building Value		<u> </u>
Oillt #	Address			Term Date	Contents Value	Total Ins	ured Value
	!	Roof Pitch	Const Type			- Davida and	Doof Va Die
	Roof Shape Maintenance Sheds (3)	KOOI PILCII	1988	Roof Cov 10/01/2023	\$20,000	g Replaced	Roof Yr Blt
	ivianitenance sneus (5)		1300	10/01/2023	320,000	•	
31	Lake Padgett Park 3125 Lake Padgett Dr Land O Lakes FL 34639		Non-Combustible	10/01/2024			\$20,000
Unit #	Description		Year Built	Eff. Date	Building Value	Total Inc	sured Value
	Address		Const Type	Term Date	Contents Value	TOTALINS	sureu value
	Roof Shape	Roof Pitch		Roof Cov	ering Coverin	g Replaced	Roof Yr Blt
	Basketball Goal		1986	10/01/2023	\$2,000		
32	Lake Padgett Park 3125 Lake Padgett Dr Land O Lakes FL 34639		Non-Combustible	10/01/2024			\$2,000
Unit #	Description		Year Built	Eff. Date	Building Value	Total Inc	sured Value
	Address		Const Type	Term Date	Contents Value	Totalins	sureu value
	Roof Shape	Roof Pitch		Roof Cov	ering Coverin	g Replaced	Roof Yr Blt
	Restrooms		2012	10/01/2023	\$74,520	]	
33	Lake Padgett Park 3125 Lake Padgett Dr Land O Lakes FL 34639		Joisted masonry	10/01/2024	\$15,000		\$89,520
	Gable			Asphalt shingles			
Unit#	Description		Year Built	Eff. Date	Building Value		
	Address		Const Type	Term Date	Contents Value	lotalins	sured Value
	Roof Shape	Roof Pitch		Roof Cov	ering Coverin	g Replaced	Roof Yr Blt
	Picnic Shelter		1986	10/01/2023	\$3,450		
34	Lake Padgett Park 3125 Lake Padgett Dr Land O Lakes FL 34639		Joisted masonry	10/01/2024	\$1,000		\$4,450
	Simple hip			Metal panel			
Unit #	Description		Year Built	Eff. Date	Building Value		
	Address		Const Type	Term Date	Contents Value	Total Ins	sured Value
	Roof Shape	Roof Pitch	23 180	Roof Cov		g Replaced	Roof Yr Blt
	Picnic Shelter		1986	10/01/2023	\$7,475	5 Nepiaceu	NOO! II DIL
35	Lake Padgett Park 3125 Lake Padgett Dr Land O Lakes FL 34639		Joisted masonry	10/01/2024	\$1,000		\$8,475
					<u> </u>	1	1
	Simple hip			Metal panel			

Sign:	Print Name:	Date:	



### Lake Padgett Estates Independent Special District

Policy No.: 100123630 Agent: Egis Insuran

Agent: Egis Insurance Advisors LLC (Boca Raton, FL)

Unit #	Descri	otion	Year Built	Eff. Date	Building Value		
	Addı		Const Type	Term Date	Contents Value	Total In	sured Value
	Roof Shape	Roof Pitch		Roof Cov	ering Coveri	ng Replaced	Roof Yr Blt
	Picnic Shelter		1986	10/01/2023	\$11,500	1	1
36	Lake Padgett Park 3125 Lake Padge Land O Lakes FL 34639	ett Dr	Joisted masonry	10/01/2024	\$1,000		\$12,500
	Complex			Asphalt shingles			
Unit#	Descri	otion	Year Built	Eff. Date	Building Value		
	Addı		Const Type	Term Date	Contents Value	Total Ins	sured Value
	Roof Shape	Roof Pitch		Roof Cov		ng Replaced	Roof Yr Blt
	Picnic Shelter	ROOTTILL	1986	10/01/2023	\$11,500	iig Kepiaceu	NOOT IT DIE
37	Lake Padgett Park 3125 Lake Padge Land O Lakes FL 34639	ett Dr	Joisted masonry	10/01/2024	\$1,000		\$12,500
	Complex			Asphalt shingles			
Unit #	Descri	otion	Year Built	Eff. Date	Building Value		
	Addı	ess	Const Type	Term Date	Contents Value	Total In:	sured Value
	Roof Shape	Roof Pitch		Roof Cov		ng Replaced	Roof Yr Blt
	Picnic Shelter		1986	10/01/2023	\$11,500	Teplacea	HOO! II DIC
38	Lake Padgett Park 3125 Lake Padge Land O Lakes FL 34639	tt Dr	Joisted masonry	10/01/2024	\$1,000		\$12,500
	Complex			Asphalt shingles			
Unit#	Descri	otion	Year Built	Eff. Date	Building Value		
	Addı		Const Type	Term Date	Contents Value	Total In:	sured Value
	Roof Shape	Roof Pitch	Constrype	Roof Cov	1	ng Replaced	Roof Yr Blt
	Picnic Shelter	ROOTTICH	1986	10/01/2023	\$11,500	ing Replaced	NOO! II DIC
39	Lake Padgett Park 3125 Lake Padge Land O Lakes FL 34639	tt Dr	Joisted masonry	10/01/2024	\$1,000	\$12,500	
	Complex			Asphalt shingles			
Unit#	Descri	otion	Year Built	Eff. Date	Building Value		
	Addı		Const Type	Term Date	Contents Value	Total In:	sured Value
	Roof Shape	Roof Pitch		Roof Cov		ng Replaced	Roof Yr Blt
	Picnic Shelter		1986	10/01/2023	\$11,500		HOO! II DIC
40	Lake Padgett Park 3125 Lake Padge Land O Lakes FL 34639	ett Dr	Joisted masonry	10/01/2024	\$1,000		\$12,500
	Complex			Asphalt shingles			
Unit#	Descri	otion	Year Built	Eff. Date	Building Value		154.1
	Addı	ess	Const Type	Term Date	Contents Value	lotaling	sured Value
	Roof Shape	Roof Pitch		Roof Cov	ering Coveri	ng Replaced	Roof Yr Blt
	Picnic Shelter		1986	10/01/2023	\$11,500		
41	Lake Padgett Park 3125 Lake Padge Land O Lakes FL 34639	ett Dr	Non combustible	10/01/2024	\$1,000		\$12,500
	Complex			Asphalt shingles			
Unit #	Descri	otion	Year Built	Eff. Date	Building Value		
	Addı	ess	Const Type	Term Date	Contents Value	l otal in	sured Value
	Roof Shape	Roof Pitch	,,	Roof Cov		ng Replaced	Roof Yr Blt
	Playground Equipment		2008	10/01/2023	\$30,000	J	, <b></b>
							\$30,000
42	Lake Padgett Park 3125 Lake Padge Land O Lakes FL 34639	ett Dr	Non-Combustible	10/01/2024			

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### Lake Padgett Estates Independent Special District

100123630

Policy No.: Agent: Egis Insurance Advisors LLC (Boca Raton, FL)

Unit#	Desc	ription	Year	r Built	Eff. Date	Building	Value	Totalina	ured Value
	Ad	dress	Cons	t Type	Term Date	Contents	Contents Value		ured value
	Roof Shape	Roof Pitch			Roof Co			g Replaced	Roof Yr Blt
	Split Rail Wood Fencing (through	out)	20	800	10/01/2023	\$100,0	000		
43	3614 Stable Ridge Ln Land O Lakes FL 34639		Fra	ame	10/01/2024				\$100,000
Unit #		ription	Yea	r Built	Eff. Date	Building	Value	Total Inc	ured Value
		dress	Cons	t Type	Term Date	Contents	Value	Total III3	urca value
	Roof Shape	Roof Pitch			Roof Co			g Replaced	Roof Yr Blt
	Large Stable		20	800	10/01/2023	\$351,6	600		
44	3614 Stable Ridge Ln Land O Lakes FL 34639		Fra	ame	10/01/2024	\$136,5	500		\$488,100
	Simple hip				Metal panel				
Unit#	Desc	ription	Year	r Built	Eff. Date	Building	Value	Totalina	ured Value
	Ad	dress	Cons	t Type	Term Date	Contents	Value	Totalins	ured value
	Roof Shape	Roof Pitch			Roof Co			g Replaced	Roof Yr Blt
	Meeting Room		19	986	10/01/2023	\$53,13	30		
45	3614 Stable Ridge Ln Land O Lakes FL 34639		Fra	ame	10/01/2024				\$53,130
	Gable				Metal panel				
Unit#	Desc	ription	Year	r Built	Eff. Date	Building	Value	T.1.11	
	Ad	dress	Cons	t Type	Term Date	Contents	Value	Iotaiins	ured Value
ĺ	Roof Shape	Roof Pitch			Roof Co			g Replaced	Roof Yr Blt
	Hay Barn		19	986	10/01/2023	\$70,3	80		
46	3614 Stable Ridge Ln Land O Lakes FL 34639		Joisted	masonry	10/01/2024				\$70,380
	Gable				Metal panel				
Unit#	Desc	ription	Year	r Built	Eff. Date	Building	Value	Totaline	ured Value
	Ad	dress	Cons	t Type	Term Date Contents Value		Value	Totalilis	urea value
	Roof Shape	Roof Pitch						g Replaced	Roof Yr Blt
	6 Stable Barn		19	984	10/01/2023	\$83,10	00		
47	3614 Stable Ridge Ln Land O Lakes FL 34639		Fra	ame	10/01/2024				\$83,100
	Gable				Metal panel				
Unit#	Desc	ription	Year	r Built	Eff. Date	Building	Value	Totaline	ured Value
	Ad	dress	Cons	t Type	Term Date	Contents	Value	Totaliiis	ureu value
	Roof Shape	Roof Pitch			Roof Co			g Replaced	Roof Yr Blt
	Block Barn		19	984	10/01/2023	\$179,6	600		
48	3614 Stable Ridge Ln Land O Lakes FL 34639		Joisted	masonry	10/01/2024	\$25,00	00		\$204,600
	Simple hip				Metal panel	•		•	
Unit#	Desc	ription	Year	r Built	Eff. Date	Building	Value	T.1.11	
	Address		Cons	t Type	Term Date	Contents	Total In		ured Value
	Roof Shape	Roof Pitch			Roof Co	vering	Covering	g Replaced	Roof Yr Blt
	Bathroom Bldg		20	017	10/01/2023	\$60,00	00		
49	Frank George/Lake Saxon Park 3 Land O Lakes FL 34639	169 Lake Saxon Dr.	Joisted	masonry	10/01/2024				\$60,000
	Gable				Metal panel				
			Total:	Building \$1,514,9		Contents Value \$210,500	9	Insured Va \$1,725,455	

Sign:	Print Name:	Date:



### Inland Marine Schedule

### Lake Padgett Estates Independent Special District

**Policy No.:** 100123630

Agent: Egis Insurance Advisors LLC (Boca Raton, FL)

Item #	Department Description	Serial Number	Classification Code	Eff. Dat	Value	Deductible
1		BUJ15549K415	Mobile equipment	10/01/20	)23 \$7,000	\$1,000
_	Contractor's/Mobile Equipment	D0313343K413	Woone equipment	10/01/20		71,000
2		1M0815EAVMM04082	Mahila aguinmant	10/01/20		\$1,000
2	2021 John Deer 815 E Gator HPX815E	5	Mobile equipment	10/01/20	\$13,000 024	
3		KDCCDCAOKKIAOAAO	Mahila aguinmant	10/01/20	)23 \$13,593	\$1,000
3	Kubota Riding Mower	KBGGDCA0KKJ40148	Mobile equipment	10/01/20	)24	
4		11,2025 0:::124700	Mobile equipment	10/01/20	)23 \$20,000	¢1 000
4	2019 Tractor 3025	1lv3025ejjj124708	iviobile equipment	10/01/20		\$1,000
5		h:15240k415	Mahila aguinmant	10/01/20		ć1 000
o	2015 Aluminum 18' Jon Boat	buj15349k415	Mobile equipment	10/01/20	\$9,000 024	\$1,000
		_		Total	\$62,593	

Sign:	Print Name:	Date:



### Vehicle Schedule

### Lake Padgett Estates Independent Special District

100123630 Egis Insurance Advisors LLC (Boca Raton, FL) Policy No.: Agent:

Unit #	Make	Model/Description	Department	AL Eff	Comp	Comp Eff	Term	Value	
					Ded				
Qty	Year	VIN #	Vehicle Type	AL Term	Coll Ded	Coll Eff	Coll Term	Valuation Type	APD Rptd
1	Dodge	RAM		10/01/2023	\$1,000	10/01/2023	10/01/2023		\$22,800
1	2012	3C6JD6DP6CG244083	Light Truck	10/01/2024	\$1,000	10/01/2023	10/01/2024	Actual cash value	\$22,800
2	Trailstar	Trailer		10/01/2023	\$500	10/01/2023	10/01/2023		\$1,000
1	2015	4TM19HJ1XFBOO1409	Trailer	10/01/2024	\$500	10/01/2023	10/01/2024	Actual cash value	\$1,000
3	Triple Crown	7x16TA2		10/01/2023	\$500	10/01/2023	10/01/2023		\$3,600
1	2020	1F9BE1629L1509174	Trailer	10/01/2024	\$500	10/01/2023	10/01/2024	Actual cash value	\$3,600
			•					Total	\$27,400
								APD Rptd	\$27,400

Sign:	Print Name:	Date:	
	•		

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### Egis Insurance & Risk Advisors

Is pleased to provide a

Proposal of Insurance Coverage for:

### **Workers Compensation**

# Lake Padgett Estates Independent Special District

Please review the proposed insurance coverage terms and conditions carefully.

Written request to bind must be received prior to the effective date of coverage.

The brief description of coverage contained in this document is being provided as an accommodation only and is not intended to cover or describe all Coverage Agreement terms. For more complete and detailed information relating to the scope and limits of coverage, please refer directly to the Coverage Agreement documents. Specimen forms are available upon request.

### Quotation being provided for:

Lake Padgett Estates Independent Special District 7924 Mellogold Circle Land O Lakes, FL 34639

Term: October 1, 2023 to October 1, 2024

Coverage Provided by: Florida Insurance Alliance

**Quote Number:** WC100123630

#### TYPE OF INSURANCE

Part A	<ul> <li>Workers Compensation</li> <li>Benefits: FL Statutory (Medical, Disability, Death)</li> </ul>
Part B	Employers Liability:
	• \$1,000,000- Each Accident
	• \$1,000,000- Disease- Policy Limit
	• \$1,000,000- Disease- Each Employee

Class Code	Description	Payroll	Rate	Premium
9015	Building Ops By Owner - Mgmt Firm All	\$82,896	3.30	\$2,735.57
	Other Employees			
Total Manua	al Premium			\$2,735.57
Increased El	L 1M/1M/1M			\$120.00
				\$2,855.57
Workplace S	afety Credit – 2%			\$0.00
Drug Free W	orkplace Credit – 5%			\$0.00
Experience I	Modification			1.000000
Standard Pro	emium			\$2,855.57
Expense Cor	nstant			\$160.00
Terrorism				\$8.29
<b>Policy Total</b>				\$3,023.86

#### Additional terms and conditions, including but not limited to:

- 1. Please review the quote carefully, as coverage terms and conditions may not encompass all requested coverages.
- 2. The Coverage Agreement premium shall be pro-rated as of the first day of coverage from the minimum policy premium.
- 3. Down payment is due at inception.
- 4. The Trust requires that the Member maintains valid and current certificates of workers' compensation insurance on all work performed by persons other than its employees.
- 5. If NCCI re-promulgates a mod, we will honor the mod as promulgated. If the mod changes during the fund year, we reserve the right to apply a correct mod back to the inception date of the Coverage Agreement.
- 6. Safety and Drug Free program credits (if applicable) are subject to program requirements.
- 7. Payrolls are subject to final audit.
- 8. Deletion of any coverage presented, Package and/or Workers' Compensation, will result in re-pricing of account.

# Tab 8

1 2 MINUTES OF MEETING 3 4 Each person who decides to appeal any decision made by the Board with respect to any matter considered at the meeting is advised that person may need to ensure that a verbatim 5 record of the proceedings is made, including the testimony and evidence upon which such 6 appeal is to be based. 7 8 LAKE PADGETT INDEPENDENT SPECIAL DISTRICT 9 10 The Regular Meeting of the Board of Supervisors of Lake Padgett Estates Independent 11 Special District was held on Thursday, August 17, 2023, at 6:31 p.m. at the Lake Padgett 12 Estates Stables Meeting Room, located at 3614 Stable Ridge Lane, Land O' Lakes, FL 13 34639. 14 15 Present and constituting a quorum: 16 Steven Yarbrough **Board Supervisor, Chair** 17 **Board Supervisor, Vice Chair** 18 Pamela Carr **Board Supervisor, Assistant Secretary** Larry Dunleavy 19 April Wakefield **Board Supervisor, Assistant Secretary** 20 Justin Andrews **Board Supervisor, Assistant Secretary** 21 22 Also present were: 23 District Manager, Rizzetta & Company, Inc. 24 Sean Craft Scott Brizendine District Manager, Rizzetta & Company, Inc. 25 District Engineer, Landis Evans & Partner John Mueller 26 Tim Hayes District Counsel, Law Offices of Tim G. Hayes 27 Steve Rowell Maintenance Supervisor, Lake Padgett ISD 28 29 Audience None 30 31 FIRST ORDER OF BUSINESS **Roll Call** 32 33 Mr. Craft performed a roll call and confirmed that a quorum was met. The meeting 34 began at 6:31 p.m. 35 36 **SECOND ORDER OF BUSINESS** 37 **Audience Comments** 38 There were no members of the general audience in attendance. 39 40 THIRD ORDER OF BUSINESS Staff Reports 41 42 A. District Engineer 43 Mr. Mueller presented his report to the Board and a brief discussion was held 44 regarding the Rip Rap. The Board indicated that it was willing to have additional Rip 45 Rap installed with a not-to-exceed amount of \$5,000 (without a motion), but should it 46

come in over that amount he would need to bring it back to the Board in September

47

48 49 for review.

### **B. District Counsel**

No report.

### C. Maintenance Supervisor Report

The Board reviewed the report.

Discussion was held regarding a request for a party for 69 people, an incident report from August 13th, where a resident stepped off his boat and a section of dock underneath him gave way, and a desire to continue to use the old truck in conjunction with the new one. The following Board actions were taken:

On a Motion by Mr. Dunleavy, and seconded by Mr. Yarbrough, with all in favor, the Board of Supervisors approved the party with 69 people, for the Lake Padgett Estates Independent Special District.

The Board approved the purchase of two (2) new toolboxes for the new work truck. They also asked to have the existing work truck assessed by an independent mechanic for safety to determine whether to continue using it in tandem with the new truck.

The Board asked that Maintenance repair the dock.

### ii. Discussion on the Fish Gate

The Board asked that one of the security cameras be re-positioned to detect activity in the area. The possibility of adding signage was put forward, but no Board action was taken.

### iii. Consideration of Tre Trimming Proposal (USC)

 The Board asked the Maintenance Supervisor to revisit the proposal he received from CMH Exteriors to determine whether their proposal includes stump grinding, as the Board would like to have the stump grinding included.

On a Motion by Mr. Yarbrough, and seconded by Ms. Carr, with all in favor, the Board of Supervisors authorized Mr. Rowell to proceed with the lower of the two bids between CMH Exteriors and The Tree Works once he has been able to determine that the two proposals are offering the same services, , for the Lake Padgett Estates Independent Special District.

### D. District Manager

Mr. Craft presented the August report to the Board.

Mr. Craft reminded the Board that the next meeting will be on Thursday, September 21, 2023, at 6:30p.m. at the Lake Padgett Estates Stables Meeting Room, located at 3614 Stable Ridge Lane, Land O' Lakes, Florida 34639.

Discussion was held regarding a trespass letter sent to the Browns and suspending access cards of individuals known to be loaning their card to non-residents for facility use. It was noted that the resident would be able to attend the next meeting to appeal the suspension.

91

On a Motion by Mr. Yarbrough, and seconded by Ms. Wakefield, with all in favor, the Board of Supervisors approved suspending access cards to residents known to be giving their access cards to non-residents of the community, who then in turn use the facilities without a resident accompanying them, for the Lake Padgett Estates Independent Special District.

92

### ii. Consideration of Security Proposals

93 94

This item was tabled until the September meeting.

95 96

### iii. Review of the 2nd Website Audit Report

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Mr. Craft stated that there were no issues noted in the report.

98 99

### FOURTH ORDER OF BUSINESS

Public Hearing on Fiscal Year 2023/2024 Fina Budget

100101

On a Motion by Mr. Dunleavy, and seconded by Ms. Carr, with all in favor, the Board of Supervisors opened the public hearing on fiscal year 2023/2024 final budget, for the Lake Padgett Estates Independent Special District.

102103

104

Mr. Brizendine led discussions regarding the budget and the Capital Improvement List. The Board indicated that they would like to further discuss the list at their September meeting as it may be necessary to update the priorities.

105106

On a Motion by Ms. Carr, and seconded by Ms. Wakefield, with all in favor, the Board of Supervisors closed the public hearing on fiscal year 2023/2024 final budget, for the Lake Padgett Estates Independent Special District.

107 108

# 1. Consideration of Resolution 2023-07, Adopting Fiscal Year 2023/2024 Final Budget

109 110 111

Mr. Brizendine presented the resolution to the Board noting the total budget amount of \$571,787 for the general fund with another \$75,000 for reserves.

112113

On a Motion by Ms. Wakefield, and seconded by Mr. Andrews, with all in favor, the Board of Supervisors approved Resolution 2023-07, adopting fiscal year 2023/2024 final budget totaling \$646,787 exclusive of collection costs (\$571,787-general fund and \$75,000-reserves), for the Lake Padgett Estates Independent Special District.

114115

# FIFTH ORDER OF BUSINESS Public Hearing on Fiscal Year 2023/2024 Assessments

116 117

On a Motion by Ms. Carr, and seconded by Mr. Dunleavy, with all in favor, the Board of Supervisors opened the public hearing on fiscal year 2023/2024 assessments, for the Lake Padgett Estates Independent Special District.

118119

Mr. Brizendine confirmed that the assessments remained the same as the current year.

120

On a Motion by Ms. Carr, and seconded by Mr. Dunleavy with all in favor, the Board of Supervisors closed the public hearing on fiscal year 2023/2024 assessments, for the Lake Padgett Estates Independent Special District.

121 122

# 1. Consideration of Resolution 2023-08, Levying O&M Assessments for Fiscal Year 2023/2024

123124

On a Motion by Ms. Carr, and seconded by Mr. Dunleavy, with all in favor, the Board of Supervisors approved Resolution 2023-08, levying assessments to fund the 2023/2024 budget and certifying the assessment roll, for the Lake Padgett Estates Independent Special District.

125126

### SIXTH ORDER OF BUSINESS

Consideration of Resolution 2023-09, Setting the Fiscal Year 2023/2024 Meeting Schedule

127128129

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Mr. Craft presented Resolution 2023-09, confirming that the Board would like to continue to meet on the third Thursday of each month. He read the dates into the record and a request was made to move the December meeting to the second week due to the holiday. It was stated that the meetings would continue to commence at 6:30 p.m. at the Lake Padgett Estates Stables Meeting Room, located at 3614 Stable Ridge Lane, Land O' Lakes, FL 34639.

133134

On a Motion by Mr. Dunleavy and seconded by Ms. Wakefield, with all in favor, the Board of Supervisors adopted resolution 2023-09, setting the fiscal year 2023/2024 meeting schedule, as discussed, for the Lake Padgett Estates Independent Special District.

135136

137

### SEVENTH ORDER OF BUSINESS

Consideration of Minutes of the Board of Supervisors Regular Meeting Held on July 20, 2023

138139

There were no comments on the minutes.

140141

On a Motion by Ms. Carr, and seconded by Mr. Dunleavy, with all in favor, the Board of Supervisors approved the July 20, 2023, regular meeting minutes, as presented, for the Lake Padgett Estates Independent Special District.

142143

### **EIGHTH ORDER OF BUSINESS**

Consideration of Minutes of the Board of Supervisors 2<sup>nd</sup> Audit Meeting Held on July 20, 2023

144145146

There were no comments on the minutes.

147148

On a Motion by Ms. Carr, and seconded by Ms. Wakefield, with all in favor, the Board of Supervisors approved the July 20, 2023, 2<sup>nd</sup> audit meeting minutes, as presented, for the Lake Padgett Estates Independent Special District.

149 150

# NINTH ORDER OF BUSINESS Consideration of the Operation and Maintenance Expenditures for July 2023

151152

### LAKE PADGETT INDEPENDENT SPECIAL DISTRICT August 17, 2023 - Minutes of Meeting Page 5

1.52	On a Matian by Mr. Androws, and accorded by Mr. Dynlagyr, with all in favor the Deard of				
153	On a Motion by Mr. Andrews, and seconded by Mr. Dunleavy, with all in favor, the Board of				
154	Supervisors ratified the Operation and Maintenance Expenditures for July 2023 (\$81,199.78),				
155	as presented, for the Lake Padgett Estates Independent Special District.				
156	TENTH OF BUOINESS				
157	TENTH OF BUSINESS Supervisor Requests				
158	Ma Wakafield requested that she he provided with a full printed copy of the agenda				
159 160	Ms. Wakefield requested that she be provided with a full printed copy of the agenda. A brief discussion followed during which a suggestion was made to change her email address				
161	as seat3 has historically been problematic. Supervisor Wakefield agreed to try going that				
162	route before proceeding with her request for hard copies of the agenda.				
163	Todic before proceeding with her request for hard copies of the agenda.				
164	Ms. Wakefield also expressed concern with the weeds in the lake.				
165					
166	ELEVENTH ORDER OF BUSINESS Adjournment				
167					
168	Mr. Craft stated that if there was no further business to come before the Board of				
169	Supervisors, then a motion to adjourn would be in order.				
170					
171	On a Motion by Mr. Andrews and seconded by Mr. Dunleavy, with all in favor, the Board of				
172	Supervisors adjourned the meeting at 8:29 p.m., for the Lake Padgett Estates Independent				
173	Special District.				
174					
175					
176					
177					
178	Assistant Secretary/Secretary Chair/Vice Chair				
179	Assistant Secretary/Secretary Chair/Vice Chair				

# Tab 9

<u>District Office · Wesley Chapel, Florida · (813) 994-1001</u>

<u>Mailing Address - 3434 Colwell Avenue, Suite 200, Tampa. Florida 33614</u>

<u>www.lakepadgettisd.org</u>

# Operation and Maintenance Expenditures August 2023 For Board Approval

Attached please find the check register listing the Operation and Maintenance expenditures paid from August 1, 2023 through August 31, 2023. This does not include expenditures previously approved by the Board.

The total	items being presented:	\$ 37,894.90	
Approval	of Expenditures:	 	
	Chairperson		
	Vice Chairperson		
	Assistant Secretary		

## Paid Operation & Maintenance Expenditures

Vendor Name	Check Number	Invoice Number	Invoice Description	Invo	oice Amount
ADP Easypay	EFT	638834070	Benefits Advantage Package 07/23	\$	20.00
ADP Easypay	EFT	639130506	PPE 07/30/23 PPD 08/04/23 Fees	\$	121.69
ADP Easypay	EFT	639872870	Benefits Advantage Package 08/23	\$	20.00
ADP Easypay	EFT	640188276	PPE 08/13/23 PPD 08/18/23 Fees	\$	121.69
ADP Easypay	EFT	640505473	Time & Attendance 08/23	\$	42.46
ADP Easypay	EFT	PPE 07/30/23 PPD 08/04/23	PPE 07/30/23 PPD 08/04/23	\$	4,703.71
ADP Easypay	EFT	PPE 08/13/23 PPD 08/18/23	PPE 08/13/23 PPD 08/18/23	\$	3,754.88
ADP Easypay	EFT	PPE 08/27/23 PPD 09/01/23	PPE 08/27/23 PPD 09/01/23	\$	3,746.18
Column Software, PBC	100180	C4A86290-0001	Legal Advertising 07/23	\$	122.65
Duke Energy	EFT	9100 8816 3760 07/23 Autopay	22140 Coldstream Rd 07/23	\$	162.68

## Paid Operation & Maintenance Expenditures

Vendor Name	Check Number	Invoice Number	Invoice Description	Inv	oice Amount
Duke Energy	EFT	9300 0001 2893 07/23 Autopay	Summary Bill 07/23	\$	993.88
Florida Blue	EFT	76563850	Health Insurance 08/15/23 - 09/15/23	\$	3,077.57
Florida Department of Revenue	100176	61-8018349567-4 Sales & Use Tax 07/23	Sales & Use Tax 07/23	\$	20.28
Frontier Florida, LLC	EFT	210-043-0055-021920-5 08/23 Autopay	210-043-0055-021920-5 08/23	\$	805.78
Frontier Florida, LLC	EFT	813-995-2205-041420-5 07/23 Auto Pay	813-995-2205-041420-5 07/23	\$	91.68
GLF Water, Inc.	100177 DC	14780	Monthly Service 07/23	\$	85.00
Lake Padgett Estates ISD	Replenishment 080323 DC	DC Replenishment 080323	DC Replenishment 08/03/23	\$	1,464.33
Lake Padgett Estates ISD	Replenishment 082123	DC Replenishment 082123	DC Replenishment 08/21/23	\$	1,287.95
Lake Padgett Estates ISD	DC Replenishment 082823	DC Replenishment 082823	DC Replenishment 08/28/23	\$	1,114.73

## Paid Operation & Maintenance Expenditures

Vendor Name	Check Number	Invoice Number	Invoice Description	Inve	oice Amount
Landis, Evans and Partners, Inc	100182	1537-17-78	Engineering Services 07/23	\$	585.00
Lowe's	EFT	9909 929490 3 07/23	Misc Supplies 07/23	\$	165.88
Pasco County Health Department	100183	51-57-01822 08/23	Limited Use Water-Lake Padgett Riding Club 08/23	\$	120.00
Republic Services	EFT	0762-003366942 Autopay	Waste Disposal Services 08/23	\$	681.70
Rizzetta & Company, Inc.	100174	INV0000082218	District Management Fees 08/23	\$	4,552.50
Southern Automated Access Services, LLC	100175	13156	Proxy Cards 07/23	\$	490.00
Southern Automated Access Services, LLC	100178	13169	Gate Repairs Stable Ridge 08/23	\$	95.00
Southern Automated Access Services, LLC	100178	13170	Gate Repairs Padgett Park 08/23	\$	230.00
Stealth Security Consultants, LLC	100181	1060-LPE	Monthly Security Officer 09/23	\$	7,452.00
Timothy G. Hayes & Associates	100179	327	Legal Services 07/23	\$	1,665.00

## Paid Operation & Maintenance Expenditures

Vendor Name	Check Number	Invoice Number	Invoice Description	Invoice Amount	
Verizon Wireless	EFT	9941535921 Autopay	Staff Cell Phones 08/23	\$ 100.68	
Report Totals				\$ 37,894.90	